



New Fund Form

Section I - Fund Information

Fund Title _____

Fund Purpose (Include a full description of the purpose for the fund. Detail any restrictions the donor has placed on the use of donations and the types of disbursements that will be made.)

Fund Type _____ **Fundraiser's Name** _____

College/Unit _____ **Department** _____

Fund accepts online gifts (Indicate "Yes" if fund should be made available on the FSU Foundation website for online giving) _____

Fund used to conduct research (Indicate "Yes" if 51% or more of the expenditures from this fund are for research) _____

University campaign big idea this fund is intended to support (See attached list) _____

Section II - Fund Administrator

The Fund Administrator is responsible for monitoring transactions to ensure that the money is used to fulfill the fund purpose. The Fund Administrator is generally the person who manages the activity in the fund. The Fund Administrator is NOT an authorized signer unless he/she is listed as one of the authorized signers in Section III below.

For Web Report Access
Include OMNI ID

Name Title _____

Section III - Authorized Signers

An authorized signer may approve disbursements from the fund and inquire about account balances. In addition to the Responsible Party, the fund may have up to five additional signers. Please list the names of those individuals who should have signature authority on the fund.

Responsible Party Designees (Up to two designees)
Someone authorized by the Responsible Party to sign on his/her behalf.

Additional Approvers (Up to three additional signers)
Someone authorized to approve transactions that do not require the approval of the Responsible Party.

For Web Report Access
Include OMNI ID

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Include OMNI ID

- | | | | |
|----------|-------|----------|-------|
| 1. _____ | _____ | 1. _____ | _____ |
| 2. _____ | _____ | 2. _____ | _____ |
| | | 3. _____ | _____ |

NOTE: If a signer listed above does not already have an Authorized Signer Request form on file with the Foundation, the signer must complete the Authorized Signer Request form before he/she will be allowed to approve disbursements from the fund. The Authorized Signer Request form is available under the Funds Management Section of the FSU Foundation website at <http://foundation.fsu.edu/about/forms-and-resources>.

Section IV - Responsible Party

Signature of a Responsible Party is required to open all new funds. The Responsible Party is the highest level of authority in an academic unit, usually a Vice President or Dean. The Responsible Party's approval is required to pay compensation to an individual for services rendered and/or for any payment exceeding \$1,000 from the fund. The Responsible Party's signature below indicates approval of all information on this form.

For Web Report Access
Include OMNI ID

Name Signature Date _____

Section V – Additional Web User Access

An individual may be granted access to view online financial reports at <https://reports.foundation.fsu.edu>. Please list the names of those individuals with whom you would like to provide this access.

Name: _____ FSU Email: _____ OMNI ID _____

Name: _____ FSU Email: _____ OMNI ID _____

Name: _____ FSU Email: _____ OMNI ID _____

Name: _____ FSU Email: _____ OMNI ID _____

Name: _____ FSU Email: _____ OMNI ID _____

FOR OFFICE USE ONLY-DO NOT WRITE BELOW THIS LINE

Fund Project # _____ Opened By _____ Date Opened _____

Big Ideas

The Fundraising Priorities for the University's Comprehensive Campaign

Creative Crucible

This idea will bring together – geographically – the fine and performing arts and will create a new, major campus gateway in the northeast corner of the Tallahassee Campus. The College of Motion Picture Arts will be the major tenant of the new space, placing it near the colleges of Visual Arts, Theatre and Dance and of Music. Private support is needed to build infrastructure and to transform this quadrant of the campus into a true arts district.

Developing Leaders

Our goal is to expand and enhance programs that have the greatest potential to develop leaders: one-on-one research or creative experiences with a faculty member, study-abroad programs, projects that focus on critical-thinking skills and solving real-world problems. Specific programs that may fall into this category include the following: the Undergraduate Research Opportunity Program, the Global Scholars Program, Community-based Research Initiatives, the Office of National Fellowships Torch Fellows Program, Endowed Honors Faculty Chairs, and the creation of an Outstanding Global Education Award.

Driving Technological Innovation

Private support will allow Florida State to: 1) establish programs that provide students from across the University with technology-enabled learning experiences both inside and outside of the classroom; 2) expand student exposure and access to innovation by working with local, national and global thought leaders; 3) recognize and reward innovation by highlighting and supporting students and faculty who are exploring novel ways to apply technology; and 4) innovate community service by using technology to address the needs of nonprofit organizations or by engaging with K-12 students and teachers in information technology education.

Entrepreneurial University

We are infusing entrepreneurship in all of our colleges and units by: 1) opening the doors of the College of Business to non-business majors for a four-course sequence that will enable entrepreneurship; 2) creating “entrepreneurs-in-residence” in every interested college; 3) expanding our successful “Chempreneurs” program; 4) establishing funds to support new start-up companies through University-wide competitions; 5) creating a Florida State-branded platform so that angel investors and venture capitalists can invest in our ideas; and 6) establishing a student incubator.

Excellence in Athletics

Efforts will be focused on the Boosters' annual giving program and we will also raise funds for endowed scholarships for student athletes and for facilities.

Fellows Society

Graduate education adds extraordinary vitality to our institution and to our economy. Florida State must continue to attract the best and brightest graduate students through endowed fellowships, and transform the student experience into one that promotes community, enables interaction across disciplines and rewards achievement.

Frontiers in Science and Engineering

We will recruit world-class scholars, strengthen interdisciplinary research and academic programs across campus, foster technology transfer and interactions with the private sector, and advance facilities and infrastructure for fundamental and applied research in materials science and engineering.

Garnet and Gold Scholar Society

This program is housed in the Office of Student Affairs. Private funds will be used to support five areas: 1) service and civic engagement; 2) leadership and entrepreneurial creativity; 3) international experiences; 4) education and networking through internships; and 5) one-on-one research and creative activities with faculty.

Honors, Scholars and Fellows House

This building, currently under construction, will house multiple honors classrooms and the major programs that support student achievement. It will be home to the Honors Program, the Office of Undergraduate Research and the Office of National Fellowships. This House will also be the home for the Fellows Society. By co-locating this society with the undergraduate Honors Program, we have the added benefit of promoting exceptional graduate mentors for outstanding undergraduates. The House will also support graduate student achievement by housing the Office of Graduate Fellowships an Awards and the Program for Instructional Excellence. We seek funds to complete the construction.

Institute for Successful Longevity

FSU will bring a collaborative approach to successful aging by strengthening existing programs: a College of Medicine and College of Nursing which focus on geriatric care; our program in neurology in the Department of Psychology; programs in cognition and information transfer in the colleges of Education and of Communication and Information; our program in nutrition and a state-of-the-art Human Performance Laboratory in the College of Human Sciences; the biomedical program in the College of Engineering; and the Claude Pepper Institute for Aging and Public Policy in the College of Social Sciences and Public Policy.

Investing in Our Faculty

We seek private funding for many initiatives designed to recruit and retain our faculty, including the Internationally Renowned Faculty Recruitment Fund, Early Career Professorships, Distinguished Career Professorships, Visiting Eminent Chairs and faculty support initiatives.

Public Policy Institute

The Public Policy Institute's mission is to develop and maintain expertise in data collection and management, as well as the research methods and statistical techniques that support faculty and student public policy research. A University-wide Public Policy Institute (PPI) will be designed to help faculty and students do policy research by providing access to survey research, social experiments and "big data." The Institute will enhance our capacity to inform public policy discussions that are related to public health, education, crime, political campaigns, economics, government regulation, program evaluation and many other areas.

Ringling Inspires

We will expand the John and Mable Ringling Museum's collections, exhibitions, performances and publications. We will transform educational programs by expanding our visiting artist and scholar stipends, undergraduate and graduate student residencies and internships, and curatorial staff. Private support will also allow the museum to expand its capacity to house students and scholars, and provide classroom and studio space for its programs.

Risk Initiative

Work generated from this idea will help individuals, businesses and governments anticipate, prepare and respond to risk. We will study things such as supply chain management, health and wellness issues and patient safety. Florida State has expertise on such varied topics as the prediction of natural hazards such as hurricanes and public policy issues and their associated risks.

Scholarships to Open Doors

We seek funds to create and support endowed scholarships in every unit.

Veterans Legacy Complex

Florida State will be the most empowering University in the nation for veterans. We will make this a reality through the completion of a three-building complex that will include the Institute on World War II and the Human Experience, the Student Veterans Center and the Reserve Officer Training Corps (ROTC) training facility. Funds that support programmatic efforts in each of these areas can also count towards progress on this big idea.