

Welcome to BB Award Management Training Agenda December 4-5, 2018

Brief Overview.....8:30am

Site URL

- <https://fsu.academicworks.com>

Blackbaud Knowledge Base

- <https://search.blackbaud.com>

Preferred Browsers

- Google Chrome
- Mozilla Firefox
- Microsoft Edge
- Apple Safari
- Internet Explorer 11 (not fully compatible)

Applicant Perspective.....8:45am

- General Application
- Auto Match Scholarships
- Recommended Scholarships
- Reference Letters

Opportunity Administration.....9:30am

- Portfolio Details
- Opportunity Details
- Auto Match vs. Apply To
- Supplemental Questions
- Qualifications

Break.....10:15am

Review Committees.....10:30am

- What are Review Committees?
- How do they work?
- Creating Review Groups
- Cloning and Dettaching Groups
- Establishing Reviewer Questions and Rubrics
- Completing Reviews

Lunch.....11:30am

Awarding and Post-Acceptance.....12:30pm

- FSU Recommended Workflow
- Customizing Communications
- Post-Acceptance Questions
- Extending the Offer
- Applicant Completes Post-Acceptance
- Review of Applicant Post Award
- How to Force Apply

Renewal Management.....1:30pm

- What is Renewal Management?
- Renewal Configurations
- Processing Renewal Applications

Break.....2:30pm

Cycle Management.....2:45pm

Reporting.....3:00pm

- Customizing your Dashboard
- Opportunity Grids
- Fund Disbursements
- BBKB: <https://search.blackbaud.com>

Closing Remarks/Q&A.....4:00pm

Training Manager: Cammy Jagielski

Should you have questions or require support from Foundation staff regarding your opportunities after this on-site training, please direct requests to the following email:

academicworks@foundation.fsu.edu

